

1 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
 2 A Limited Liability Partnership
 3 Including Professional Corporations
 4 MICHAEL H. AHRENS, Cal. Bar No. 44766
 5 STEVEN SACKS, Cal. Bar No. 98875
 6 JEFFREY K. REHFELD, Cal. Bar No. 188128
 7 Four Embarcadero Center, 17th Floor
 8 San Francisco, California 94111-4106
 9 Telephone: 415-434-9100
 10 Facsimile: 415-434-3947

11 Bankruptcy Reorganization Counsel
 12 for Debtor and Debtor-in-Possession
 13 The Billing Resource, dba Integretel

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

13 In re:

14 THE BILLING RESOURCE, dba
 15 INTEGRETEL, a California corporation

16 Debtor.

Case No. 07-52890 ASW

Chapter 11

**NOTICE OF HEARING ON FIRST
 INTERIM FEE APPLICATIONS AND
 NOTICE OF FILING OF FIRST
 INTERIM FEE APPLICATIONS RE THE
 FOLLOWING FIRMS: (1) SHEPPARD,
 MULLIN, RICHTER & HAMPTON LLP;
 (2) TIGHE PATTON ARMSTRONG
 TEASDALE PLLC; (3) HOLLAND &
 KNIGHT LLP; (4) FTI CONSULTING,
 INC.; AND (5) GLASSRATNER
 ADVISORY & CAPITAL GROUP, LLC**

21 Date: March 18, 2008
 22 Time: 2:15 p.m.
 23 Place: United States Bankruptcy Court
 24 280 South First Street
 25 San Jose, California
 Judge: Hon. Arthur S. Weissbrodt
 Courtroom: 3020

1 **PLEASE TAKE NOTICE** that a hearing to consider the approval of the first
 2 interim fee applications of certain firms whose employment has been approved by the Court in the
 3 above-captioned bankruptcy case will be held at 2:15 p.m. on March 18, 2008, in the courtroom of
 4 the Honorable Arthur S. Weissbrodt, Courtroom 3020, at the United States Bankruptcy Court,
 5 located at 280 South First Street, San Jose, California.

6 **PLEASE TAKE FURTHER NOTICE** that the firms whose first interim fee
 7 applications (each firm's application an "Application" and all firms' applications collectively the
 8 "Applications") will be considered at that hearing are the following: (1) Sheppard, Mullin, Richter
 9 & Hampton LLP ("Sheppard"), bankruptcy counsel for The Billing Resource, dba Integretel, the
 10 debtor and debtor-in-possession (the "Debtor"); (2) Tighe Patton Armstrong Teasdale PLLC
 11 ("Tighe Patton"), special counsel for the Debtor; (3) Holland & Knight LLP ("Holland"), special
 12 counsel for the Debtor; (4) FTI Consulting, Inc. ("FTI"), financial advisor for the Debtor; and (5)
 13 GlassRatner Advisory & Capital Group, LLC ("GR"), financial advisor for the Official Committee
 14 of Unsecured Creditors (the "Committee"). Collectively, Sheppard, Tighe Patton, Holland, FTI
 15 and GR shall be referred to in this Notice as the "Subject Firms." Each of the Subject Firms filed
 16 with the Court its Application on January 24, 2008 or January 25, 2008. A general summary of
 17 the amounts sought by each of the Subject Firms in its Application and the applicable time period
 18 for each Application is set forth below.

19 **PLEASE TAKE FURTHER NOTICE** that on December 19, 2007, this Court
 20 entered its "Order Approving Interim Compensation And Reimbursement Procedures For
 21 Professionals" (Docket No. 354) (the "Knudsen Order"). Subject to the terms and conditions set
 22 forth therein, the Knudsen Order authorizes professionals whose employment has been approved
 23 by the Court to be paid amounts representing 80% of such firm's fees and 100% of such firm's
 24 expenses on an interim basis prior to approval of a formal fee application. Each of the Subject
 25 Firms has previously been paid certain amounts pursuant to the Knudsen Order. It is also likely
 26 that subsequent to the filing of this Notice and the Applications, but prior to the hearing on the
 27 Applications, some or all of the Subject Firms will have been paid further amounts pursuant to the
 28 Knudsen Order.

1 **PLEASE TAKE FURTHER NOTICE** that the following is a general summary of
 2 the amounts sought by each of the Subject Firms in its Application and the applicable time period
 3 for each Application.

4 1. Sheppard, Mullin, Richter & Hampton LLP ("Sheppard"). In its
 5 Application Sheppard seeks and order from the Court: (1) granting interim approval of
 6 compensation for professional legal services rendered and reimbursement of expenses incurred as
 7 counsel for the Debtor from September 14, 2007 through December 31, 2007 totaling \$1,018,050,
 8 consisting of professional fees of \$962,972 and expenses of \$55,078.75; (2) ratifying any
 9 payments previously made to Sheppard for that time period pursuant to the Knudsen Order, which
 10 payments as of the filing of this Notice and Sheppard's Application totaled \$695,312.13,
 11 consisting of \$656,647.60 in fees and \$38,664.53 in expenses pertaining to the period September
 12 14, 2007 through November 30, 2007, inclusive of Sheppard's application of a pre-petition
 13 \$350,000 retainer; (3) authorizing and directing the Debtor to make immediate payment to
 14 Sheppard of all allowed and outstanding amounts approved in its Application but not yet paid to
 15 Sheppard; and (4) granting such other and further relief as the Court may deem just and proper. In
 16 its Application, Sheppard is reducing its request for payment of the 20% of fees "held back"
 17 pursuant to the Knudsen Order for the period September 14, 2007 through November 30, 2007 by
 18 \$36,106, to take account of certain mistakes which were included in Sheppard's first invoice which
 19 covered that time period.

20 Though Sheppard has been paid certain amounts pursuant to the Knudsen Order for
 21 the period September 14, 2007 through November 30, 2007, as of the filing of this Notice and
 22 Sheppard's Application Sheppard has not been paid any amounts pursuant to the Knudsen Order
 23 for the December 2007 time period, which amounts total \$194,682.72, consisting of \$178,268.50
 24 in fees (which amount is after the voluntary write off by Sheppard of an additional over \$35,000
 25 of fees incurred by Sheppard during the December 2007 time period) and \$16,414.22 in expenses.
 26 It is likely that Sheppard will seek to be paid amounts pursuant to the Knudsen Order (i.e., up to
 27 80% of the fees and 100% of the expenses) for the December 2007 time period prior to the hearing
 28 on Sheppard's Application, and thus Sheppard may have been paid further amounts as of the date

1 of the hearing on Sheppard's Application.

2 2. Tighe Patton Armstrong Teasdale PLLC (i.e., Tighe Patton).

3 In its Application Tighe Patton seeks and order from the Court: (1) granting
 4 interim approval of compensation for professional legal services rendered and reimbursement of
 5 expenses incurred as special counsel for the Debtor from September 14, 2007 through December
 6 31, 2007 totaling \$309,937.92, consisting of professional fees of \$299,092 and expenses of
 7 \$10,845.92; (2) ratifying any payments previously made to Tighe Patton for that time period
 8 pursuant to the Knudsen Order, which amount as of the filing of this Notice and Tighe Patton's
 9 Application totaled \$229,969.75, consisting of \$220,260.80 in fees and \$9,708.95 in expenses
 10 pertaining to the period September 14, 2007 through November 30, 2007, inclusive of Tighe
 11 Patton's application of a pre-petition \$141,489.60 retainer; (3) authorizing and directing the Debtor
 12 to make immediate payment to Tighe Patton of all allowed and outstanding amounts approved in
 13 its Application but not yet paid to Tighe Patton; and (4) granting such other and further relief as
 14 the Court may deem just and proper. Though Tighe Patton has been paid certain amounts
 15 pursuant to the Knudsen Order for the period September 14, 2007 through November 30, 2007, as
 16 of the filing of this Notice and Tighe Patton's Application Tighe Patton has not been paid any
 17 amounts pursuant to the Knudsen Order for the December 2007 time period, which amounts total
 18 \$30,697.19, consisting of \$29,368.00 in fees and \$1,329.19 in expenses. It is likely that Tighe
 19 Patton will seek to be paid amounts pursuant to the Knudsen Order (i.e., up to 80% of the fees and
 20 100% of the expenses) for the December 2007 time period prior to the hearing on Tighe Patton's
 21 Application, and thus Tighe Patton may have been paid further amounts as of the date of the
 22 hearing on Tighe Patton's Application.

23 3. Holland & Knight LLP (i.e., Holland).

24 In its Application Holland seeks and order from the Court: (1) granting interim
 25 approval of compensation for professional legal services rendered and reimbursement of expenses
 26 incurred as special counsel for the Debtor from September 17, 2007 through December 31, 2007
 27 totaling \$47,635.05, consisting of professional fees of \$44,189.50 and expenses of \$3,445.55; (2)
 28 ratifying any payments previously made to Holland for that time period pursuant to the Knudsen

1 Order, which payments as of the filing of this Notice and Holland's Application totaled
 2 \$38,616.67, consisting of \$35,175.60 in fees and \$3,441.07 in expenses pertaining to the period
 3 September 17, 2007 through November 30, 2007; (3) authorizing and directing the Debtor to make
 4 immediate payment to Holland of all allowed and outstanding amounts approved in its Application
 5 but not yet paid to Holland; and (4) granting such other and further relief as the Court may deem
 6 just and proper.

7 4. FTI Consulting, Inc. (i.e., FTI).

8 In its Application FTI seeks and order from the Court: (1) granting interim
 9 approval of compensation for professional legal services rendered and reimbursement of expenses
 10 incurred as financial advisor for the Debtor from October 4, 2007 through December 31, 2007
 11 totaling \$356,505.88, consisting of professional fees of \$352,169.55 and expenses of \$4,336.33;
 12 (2) ratifying any payments previously made to FTI for that time period pursuant to the Knudsen
 13 Order, which payments as of the filing of this Notice and FTI's Application totaled \$217,650.15,
 14 consisting of \$213,742.80 in fees and \$3,907.35 in expenses pertaining to the period October 4,
 15 2007 through November 30, 2007; (3) authorizing and directing the Debtor to make immediate
 16 payment to FTI of all allowed and outstanding amounts approved in its Application but not yet
 17 paid to FTI; and (4) granting such other and further relief as the Court may deem just and proper.
 18 Though FTI has been paid certain amounts pursuant to the Knudsen Order for the period October
 19 4, 2007 through November 30, 2007, as of the filing of this Notice and FTI's Application FTI has
 20 not been paid any amounts pursuant to the Knudsen Order for the December 2007 time period,
 21 which amounts total \$85,419.97, consisting of \$84,991.05 in fees and \$498.98 in expenses. It is
 22 likely that FTI will seek to be paid amounts pursuant to the Knudsen Order (i.e., up to 80% of the
 23 fees and 100% of the expenses) for the December 2007 time period prior to the hearing on FTI's
 24 Application, and thus FTI may have been paid further amounts as of the date of the hearing on
 25 FTI's Application.

26 5. GlassRatner Advisory & Capital Group, LLC (i.e., GR).

27 In its Application GR seeks and order from the Court: (1) granting interim
 28 approval of compensation for professional legal services rendered and reimbursement of expenses

1 incurred as financial advisor for the Committee from October 9, 2007 through December 31, 2007
 2 totaling \$151,525.40 consisting of professional fees of \$142,009.50 and expenses of \$9,515.90;
 3 (2) ratifying any payments previously made to GR for that time period pursuant to the Knudsen
 4 Order, which payments as of the filing of this Notice and GR's Application totaled \$99,397.98 ,
 5 consisting of \$89,886.80 in fees and \$9,511.18 in expenses pertaining to the period October 9,
 6 2007 through November 30, 2007; (3) authorizing and directing the Debtor to make immediate
 7 payment to GR of all allowed and outstanding amounts approved in its Application but not yet
 8 paid to GR; and (4) granting such other and further relief as the Court may deem just and proper.
 9 Though GR has been paid certain amounts pursuant to the Knudsen Order for the period October
 10 9, 2007 through November 30, 2007, as of the filing of this Notice and GR's Application GR has
 11 not been paid any amounts pursuant to the Knudsen Order for the December 2007 time period,
 12 which amounts total \$29,655.72 consisting of \$29,651.00 in fees and \$4.72 in expenses. It is
 13 likely that GR will seek to be paid amounts pursuant to the Knudsen Order (i.e., up to 80% of the
 14 fees and 100% of the expenses) for the December 2007 time period prior to the hearing on GR's
 15 Application, and thus GR may have been paid further amounts as of the date of the hearing on
 16 GR's Application.

17 **PLEASE TAKE FURTHER NOTICE** that pursuant to Bankruptcy Local Rules
 18 9014-1(b)(1) and 9014-11(c)(2) of the United States Bankruptcy Court for the Northern District of
 19 California, any opposition to the relief requested in any of the Applications both shall be filed with
 20 the Court and shall be served on the following parties at the addresses set forth below no less than
 21 5 days before the hearing date on the Applications: (a) the Debtor; (b) the Debtor's counsel
 22 Sheppard; (c) counsel for the Committee; (d) the United States Trustee; and (e) the specific
 23 Subject Firm whose Application is the subject of the opposition.

24 The Debtor:

25 The Billing Resource
 26 5883 Rue Ferrari
 27 San Jose, CA 95138
 28 Attn: Ken Dawson

1 Counsel to Debtor Sheppard, Mullin, Richter & Hampton LLP:

2 Sheppard, Mullin, Richter & Hampton LLP
3 Four Embarcadero Center, Suite 1700
4 San Francisco, CA 94111
5 Attn: Michael H. Ahrens, Esq.
6 Steven B. Sacks, Esq.
7 Jeffrey K. Rehfeld, Esq.
8 Email: mahrens@sheppardmullin.com
9 ssacks@sheppardmullin.com

10 Counsel to Committee:

11 Pachulski Stang Ziehl & Jones LLP
12 150 California Street, 15th Floor
13 San Francisco, CA 94111-4500
14 Attn: John D. Fiero, Esq.
15 Maxim B. Litvak, Esq.
16 Email: jfiero@pszjlaw.com
17 mlitvak@pszjlaw.com

18 Office of the United States Trustee:

19 Office of the United States Trustee
20 280 S. First Street, Suite 268
21 San Jose, CA 94113-0002
22 Attn: John Wesolowski, Esq.

23 Tighe Patton Armstrong Teasdale PLLC:

24 Tighe Patton Armstrong Teasdale PLLC
25 1747 Pennsylvania Avenue, Suite 300
26 Washington, D.C. 20006
27 Attn: Richard Gordin, Esq.
28 Neal Goldfarb, Esq.
Facsimile: (202) 454-2800

29 Holland & Knight LLP:

30 Holland & Knight LLP
31 222 Lakeview Avenue, Suite 1000
32 West Palm Beach, FL 33401
33 Attn: Scott Newman, Esq.
34 Facsimile: (561) 650-8399

35 FTI Consulting, Inc.:

36 FTI Consulting, Inc.
37 One Front Street, Suite 1600
38 San Francisco, CA 94111

1 Attn: Paul Weber
2 Rocky Ho
3 Facsimile: (415) 283-4266

4 GlassRatner Advisory & Capital Group, LLC:

5 GlassRatner Advisory & Capital Group, LLC
6 5020 Campus Drive
7 Newport Beach, CA 92660
8 Attn: Kerry Krisher
9 Facsimile: (949) 296-7489

10 **PLEASE TAKE FURTHER NOTICE** that failure to file a timely opposition to
11 the Applications may be deemed by the Court to constitute consent to the relief sought in the
12 Applications.

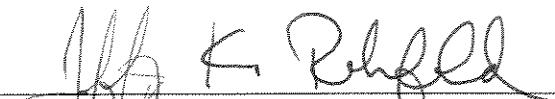
13 **PLEASE TAKE FURTHER NOTICE** that if you only received this Notice, but
14 did not receive copies of the Applications, and would like copies of the Applications, you may
15 request that you be sent a copy of any of the Applications. Requests for copies of any of the
16 Applications should be mailed, faxed or emailed to: Sheppard Mullin Richter & Hampton LLP,
17 Attn: Peter Stone, Four Embarcadero Center, 17th Floor, San Francisco, CA 94111, fax number:
18 415-434-3947, email: [pstone@sheppardmullin.com].

19 Dated: January 25, 2008

20 Respectfully submitted,

21 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

22 By


23 Jeffrey K. Rehfeld
24 Attorneys for Debtor The Billing Resource, dba
25 Integretel